



Parents' Financial Statement

For academic year: _____

Verde Valley School
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Sedona, AZ 86351
928-284-2272
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APPLICANT AND FAMILY INFORMATION

A Student Applicant Information

1. Last name: _____ First name: _____ MI: _____
Date of birth: Month _____ Day _____ Year _____ Sex: M F
2. Grade student will enter this September: _____ Indicate boarding or day: Boarding Day
3. Indicate the relationship of the parent(s) or guardian(s) listed in question 6 to this student (check one or two boxes).
 1. Father 2. Mother 3. Stepfather/Male guardian 4. Stepmother/Female guardian
4. Student lives with (check all that apply):
 1. Father 2. Mother 3. Stepfather 4. Stepmother 5. Male guardian 6. Female guardian

B Parent or Guardian Information

5. Home address to which all correspondence will be mailed:
Mailing Address: _____
City: _____ Zipcode: _____ Country: _____
- Parent A** 6. Name: _____ Age _____ Disabled Deceased
Home address: _____
Occupation: _____ Title: _____
Employer: _____ Part-time Full-time
- Parent B** 7. Name: _____ Age _____ Disabled Deceased
Home address: _____
Occupation: _____ Title: _____
Employer: _____ Part-time Full-time

C Parents' Income and Expense Information

- 8A. How many children, including the student applicant(s) are residing in your home and/or are receiving support from you? _____
- 8B. How many children entered in question 8A will be attending full-time child care, tuition-charging preschools, schools or colleges this year? _____
- | | Last Year | This Year |
|---|-----------|-----------|
| 9A. Salaries and wages for parent, stepparent, or guardian in 6A | _____ | _____ |
| 9B. Salaries and wages for parent, stepparent, or guardian in 6B | _____ | _____ |
| 9C. Taxable dividends and/or interest income from 1099 statement(s) | _____ | _____ |
| 9D. Net profit/loss from business and/or farm (if loss us parentheses around figures) | _____ | _____ |
| Check only one box. <input type="checkbox"/> 1. parent, stepparent, or guardian in 6A | | |
| <input type="checkbox"/> 2. parent, stepparent, or guardian in 6B | | |
| <input type="checkbox"/> 3. both | | |
| 9E. Other taxable income | _____ | _____ |

(see reverse side)

D Family Assets and Debts

10A. Home (*if owned*) Year purchased: _____ Total property insurance carried _____ Present market value _____ Unpaid principal on 1st mortgage _____ Annual payments on 1st mortgage _____
 Purchase price \$ _____ \$ _____ \$ _____ \$ _____ \$ _____

10B. Do you have a second mortgage or equity loan on the home listed in 10A? Yes No
 If so describe the purpose of the loan in area 32.

Year of 2nd mortgage : _____ Year of equity loan : _____ + _____
 Unpaid principal on 2nd mortgage/equity loan(s) _____ Annual payments on 2nd mortgage/equity loan(s) _____
 \$ _____ \$ _____

10C. Enter the total amount of unpaid principal and annual payments on all mortgages and equity loans on your home: Unpaid principal on all mortgages/equity loan(s) on your home _____ Annual payments on all mortgage/equity loan(s) _____
 \$ _____ \$ _____

11. All other real estate
 Year purchased: _____ Total property insurance carried _____ Present market value _____ Unpaid principal on 1st mortgage _____ Annual payments on 1st mortgage _____
 Purchase price \$ _____ \$ _____ \$ _____ \$ _____ \$ _____

12. Bank accounts - total of parents' checking and savings (interest-bearing and noninterest-bearing) accounts \$ _____

13. Investments - net value (stocks, bonds, mutual funds, etc.) Don not include value of pensions or retirement plans \$ _____

14. Debts \$ _____

15. Amount in 14 only to be paid this year. \$ _____

16. Consumer debts \$ _____

17. Complete this item only if you own a business and/or farm. A. % of ownership B. Assets C. Debts
 % _____ \$ _____ \$ _____

E Family Expenses and Additional Information

18. How much can you afford for educational expenses for this academic year for each student applicant? (*Do not leave blank.*) Student A
 \$ _____

19. If you do not own your home and rent your family residence, provide the total amount of annual rent you paid last year and what you estimate you will pay this year. This Year Estimated Next Year
 \$ _____ \$ _____

20. Annual cost of clubs requiring dues over \$250 last year \$ _____

21. Cost of camps and lessons last year \$ _____

22. List all family cars (*if more than three cars are owned or leased, list additional cars in area 32*).

1. (make and year) _____ Own Lease Provided by employer/business

2. (make and year) _____ Own Lease Provided by employer/business

3. (make and year) _____ Own Lease Provided by employer/business

Current total car debt \$ _____ Annual lease expense \$ _____